



APOLOGETICS, INC.

POLICY STATEMENT ACCEPTANCE OF DONATED STOCK / MARKETABLE SECURITIES

Whereas neither the members of the Apologetics, Inc. board of directors nor its senior staff are professional investment portfolio managers, it is the policy of this organization to liquidate stock immediately upon receipt. The possible transaction cost of this sale is considered small compared to the risk of loss that can be experienced with delay in the sale of the stock.

We can accept publicly traded stock, private shares, or mutual funds.

- Publicly traded stock can be electronically transferred directly into the account below. Alternatively, you can send in stock share certificates. See below for further instructions.
- Private shares will require you to get an assessment of the value of the shares before submitting.
- For Mutual Fund donations, please contact us at information@apologetics.org. We will need to assure that your particular fund shares can be transacted. Our brokerage account is with Fidelity, through which the majority of Mutual Funds can be easily transacted.

The legal name of our organization is Apologetics, Inc.

How to Make the Stock Donation Transfer

Securities can be gifted to the Apologetics, Inc. via two ways—electronically or by physically mailing certificates. Either method is acceptable, but you will need to contact your broker to initiate the transfer.

If sending electronically, ask your broker to send to the following:

c/o Fidelity

Acct Name: Apologetics, Inc

DTC Number: 0226

Acct Number: Z40350573

(Tax ID#: 59-3704883)

Contact Name at Apologetics, Inc.: Christine Stephenson, Finance Officer

If sending via registered mail, you will need to mail your unendorsed stock certificates along with a Stock Power of Attorney form. Please contact us first at information@apologetics.org so we can walk you through the process and assure proper execution.

Please note: All donations will be used for the overall ministry unless specifically designated. If you wish your donation to go to a specific ministry (Speaker Fellowship, Universe Next Door, 7x7 Conversations, specific speakers, etc.), please contact us directly. You can find updated options on our website donate page on <https://apologetics.org>.